



Filing ID #10020107

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Gabbard
Status: Congressional Candidate
State/District: CA48

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/3/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking Account [BA]	JT	\$1,001 - \$15,000	None		
Bank of America Checking Account [BA]	SP	\$1,001 - \$15,000	None		
Bank of America Savings/Overdraft Account [BA]	JT	\$1,001 - \$15,000	None		
Bryan Cave, LLP [OL] LOCATION: Orange, CA, US DESCRIPTION: LLP Law Firm Interest	SP	\$250,001 - \$500,000	W-2	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Charles Schwab Cash Account [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Credit Agricole [BA] DESCRIPTION: Checking Account	JT	\$1,001 - \$15,000	None		
Credit Agriole [BA] DESCRIPTION: Savings/Overdraft Account	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dreyfus Disciplined Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Becton, Dickinson and Company (BDX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Berkshire Hathaway Class B [PS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Berkshire Hathaway Class B Stock Not showing in program as publicly traded					
IRA No. 1 ⇒ Biogen Inc. (BIIB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ C.H. Robinson Worldwide, Inc. (CHRW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Medifirst Solutions Inc (MFST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA No. 1 ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Nike, Inc. (NKE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Novo Nordisk A/S (NVO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Oracle Corporation (ORCL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Polaris Industries Inc. (PII) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Schwab US Treasury Investment [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA No. 1 ⇒ United Technologies Corporation (UTX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Varian Medical Systems, Inc. (VAR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Walmart Inc. (WMT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 1 ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 2 ⇒ Blackrock Strategic Mutual Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA No. 2 ⇒ Castle Focus Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA No. 2 ⇒ Diamond Hill Small Midcap Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA No. 2 ⇒ Dodge & Cox Mutual Stock Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA No. 2 ⇒ FPA Crescent Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA No. 2 ⇒ SPDR Gold Shares [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Gabbard Separate Property Trust ⇒ Miramar Properties, LLC, 50% Interest [OL] LOCATION: Orange, CA, US DESCRIPTION: Privately Owned Small Business		\$1,000,001 - \$5,000,000	Capital Gains, Interest, Rent	None	None
John Gabbard Separate Property Trust ⇒ Miramar Properties, LLC ⇒ Crestview, LLC, 16% Interest [OT] DESCRIPTION: Small Business		\$1,000,001 - \$5,000,000	Capital Gains	None	None
Paul Hastings Retirement Plan [PE]	SP	Undetermined	Tax-Deferred		
Renee M. Raithel Separate Property Trust ⇒ Miramar Properties, LLC, 50% Interest [OL] LOCATION: Orange, CA, US DESCRIPTION: Privately Owned Small Business	SP	\$1,000,001 - \$5,000,000	Capital Gains, Interest, Rent	None	None
Renee M. Raithel Separate Property Trust ⇒ Miramar Properties, LLC ⇒ Crestview, LLC, 16% Interest [OL] LOCATION: Laguna Beach/Orange, CA, US DESCRIPTION: Small Business	SP	\$500,001 - \$1,000,000	Capital Gains	None	None
Renee M. Raithel Separate Property Trust ⇒ Miramar Properties, LLC ⇒ Real Property [RP] LOCATION: Paris, FR	SP	\$500,001 - \$1,000,000	Capital Gains, Rent	None	None
Renee M. Raithel Separate Property Trust ⇒ Miramar Properties, LLC ⇒ Real Property [RP] LOCATION: Laguna Beach/Orange, CA, US	SP	\$500,001 - \$1,000,000	Capital Gains, Rent	None	None
Thrift Savings Plan G Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bryan Cave LLP	Spouse Partnership Income	N/A	N/A
Foremost Communities	Consulting		\$17,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	U.S. Bank COMMENTS: Orange County, California	2014	Mortgage	\$700,000.00
JT	Credit Agricole COMMENTS: Paris, France	2003	Mortgage	\$15,001 - \$50,000
SP	Midland Bank	2016	Loan for Partnership Purposes	\$15,001 - \$50,000
SP	Vanguard	2016	Loan from Retirement Account	\$15,001 - \$50,000
SP	Bank of America	Ongoing	Revolving Credit	\$10,000 - \$15,000
JT	American Express	Ongoing	Revolving Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager COMMENTS: Uncompensated Position	Miramar Properties, LLC
Manager COMMENTS: Uncompensated Position	Crestview, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- IRA No. 1 (Owner: SP)
- IRA No. 2 (Owner: SP)
- John Gabbard Separate Property Trust
DESCRIPTION: Separate Property Trust
- John Gabbard Separate Property Trust ⇒ Miramar Properties, LLC (50% Interest)
LOCATION: Orange, CA, US
- Renee M. Raithel Separate Property Trust (100% Interest) (Owner: SP)
DESCRIPTION: Separate Property Trust
- Renee M. Raithel Separate Property Trust ⇒ Miramar Properties, LLC (50% Interest) (Owner: SP)
LOCATION: Orange, CA, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Gabbard , 05/3/2018